



ExitLegacyWorkflow

TEMPLATE, DISCOVERY AND TRIAGE

InfoPath Form Inventory and Readiness Template

Inventory, score, and triage every form before you migrate.

A reusable framework, reviewed August 2026, recreate in Excel or Google Sheets

01 Column definitions

Column	What to capture
Form name	As it appears in the SharePoint library.
Site / library	Where the form is published.
Last submission date	Primary signal for triage.
Complexity band	Simple, medium, or complex.
Feeds a workflow?	Flags forms with downstream dependencies.
Target	Power Apps, Microsoft Forms, or list form.
Verdict	Retire, consolidate, or rebuild.

02 Blank template

Form	Last submission	Complexity	Feeds workflow?	Target	Verdict